

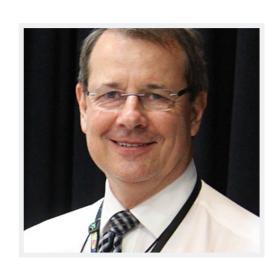
Hosted by: Nicky Trasias & Team

CFP®, Investment Advisor
HollisWealth, a division of Industrial Alliance Securities Inc.

Bring your executor, friend or family member, all are welcome! Our experts will share valuable information with you, including:

- How to create a sound estate plan
- Understanding the role of the executor
- Minimizing the impact of taxes and probate on your estate

Guest speakers



Jim Kibble
Independent fee-only estate
planner and founder of Ontario
Estate Consulting Solutions Inc.



Frank Di Pietro
Assistant Vice President of
Mackenzie Investments Tax and
Estate Planning Group.

TUES,
MARCH
10, 2020

6:00 pm - arrival 6:15 - 8:00 pm - presentations, Q&A

> Charcoal Steakhouse (Estate Room) 2980 King Street East Kitchener, ON N2A 1A9

Refreshments provided.

Attendance is complimentary but seating is limited. Please contact Alex Dedes at (519) 340-1382 or info@essentialwealthgroup.com to RSVP.

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