

Estate planning for tomorrow, today.

Join us at our upcoming seminar.

ESSENTIAL
WEALTH GROUP

iAA
Securities

Hosted by: **Nicky Trasias & Team**

CFP®, Investment Advisor

HollisWealth, a division of Industrial Alliance Securities Inc.

Bring your executor, friend or family member, all are welcome! Our experts will share valuable information with you, including:

- How to create a sound estate plan
- Understanding the role of the executor
- Minimizing the impact of taxes and probate on your estate

Guest speakers



Jim Kibble

Independent fee-only estate planner and founder of Ontario Estate Consulting Solutions Inc.



Frank Di Pietro

Assistant Vice President of Mackenzie Investments Tax and Estate Planning Group.

TUES, MARCH 10, 2020

6:00 pm - arrival

6:15 - 8:00 pm - presentations,
Q&A

Charcoal Steakhouse
(Estate Room)
2980 King Street East
Kitchener, ON N2A 1A9

Refreshments provided.

Attendance is complimentary but seating is limited. Please contact Alex Dedes at (519) 340-1382 or info@essentialwealthgroup.com to RSVP.