

# NET WORTH STATEMENT



Name:

Date:

## ASSETS

### BANK ACCOUNTS

Chequing

Savings

Joint

Other

### INVESTMENTS

Non-Registered

TFSA's

RRSP/LIRA's

LIF/RRIF's

Other

### PERSONAL

Vehicles

Jewelry

Furnishings

Other

### REAL ESTATE

Primary residence

Cottage

Other

## LIABILITIES

### SHORT-TERM

Credit cards

Lines of credit

Outstanding bills

Other

Other

### LONG-TERM

Mortgage (primary)

Mortgage (cottage)

Home equity loans

Student loans

Car loans

Other

## NET WORTH

TOTAL ASSETS

TOTAL LIABILITIES

NET WORTH

