Income Tax Checklist

We want to make sure you get every tax credit and deduction you're entitled to.

So, before you get started on your taxes, make sure you have all the receipts and income records you need.

Here's a handy checklist:

Slips

T4 slips (Employment income) Employment insurance benefits (T4E) Interest, dividends, mutual funds (T3, T5, T5008) Tuition / education receipts (T2202A) Universal Child Care Benefit (RC62) Old Age Security and CPP benefits (T4A-OAS, T4AP) Other pensions and annuities (T4A) Social assistance payments (T5007) Workers' compensation benefits (T5007) FHSA contribution/withdrawals (T4FHSA/RL-32)

Receipts

RRSP contribution receipts Support for a child, spouse or common-law partner Professional or union dues Tool expenses (Tradespersons & apprentice mechanics) Medical expenses Transit pass receipts Charitable donations Political contributions Child care expenses Adoption expenses Children's arts and sports programs Moving expenses

Receipts (continued)

Interest paid on student loans Carrying charges and interest expenses Office in-home expenses Exams for professional certification

Other documentation

Notice of Assessment/Reassessment Canada Revenue Agency correspondence Sale or deemed sale of stocks / bonds Sales and / or purchase of real estate (including primary residence) Rental income and expense receipts Business, farm or fishing income/expenses Automobile / Travel logbook and expenses Disability Tax Credit Certificate Declaration of Conditions of Employment (T2200) Volunteer Firefighters certification Search and Rescue volunteers certification Custody Arrangement documentation

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